

PLEASE COMPLETE THE FORM BELOW. KEEP A COPY OF THE COMPLETED FORM FOR YOUR RECORDS.

SECTION A: SUBSCRIBER INFORMATION				
NAME _____		CONTRACT NUMBER _____		
DATE OF BIRTH (MM/DD/YYYY) _____	MARITAL STATUS SINGLE                      MARRIED		SEX MALE                      FEMALE	
PRIMARY RESIDENCE: STREET ADDRESS _____	CITY _____	COUNTY _____	STATE _____	ZIP CODE _____
OTHER RESIDENCE (IF ANY): STREET ADDRESS _____	CITY _____	COUNTY _____	STATE _____	ZIP CODE _____
HOME PHONE NUMBER _____		DAY TELEPHONE NUMBER _____		
SECTION B: DEPENDENT INFORMATION (PLEASE LIST YOUR INCAPACITATED DEPENDENT.)				
FIRST NAME _____		LAST NAME _____		SOCIAL SECURITY NUMBER _____
RELATIONSHIP _____		SEX MALE                      FEMALE		DATE OF BIRTH (MM/DD/YYYY) _____
DATE CONDITION DEVELOPED (MM/DD/YYYY) _____	DIAGNOSIS _____			
SECTION C: MEDICARE INFORMATION				
IS THE DEPENDENT ENTITLED TO MEDICARE AS A RESULT OF THIS CONDITION?                      YES                      NO				
SECTION D: OTHER INSURANCE				
IS THE DEPENDENT CURRENTLY COVERED BY HEALTH INSURANCE OTHER THAN THIS COPS TRUST PLAN OR MEDICARE?                      YES                      NO (IF YES, PLEASE COMPLETE BELOW.)				
NAME OF INSURED _____		INSURANCE COMPANY NAME _____		
INSURANCE COMPANY ADDRESS: STREET/P.O. BOX NUMBER _____		CITY _____	STATE _____	ZIP CODE _____
GROUP OR POLICY NUMBER _____		CONTRACT TYPE SINGLE                      FAMILY		POLICY EFFECTIVE DATE (MM/DD/YYYY) _____
SECTION E: ADDITIONAL INFORMATION				
SECTION F: VERIFICATION				

I am requesting that the dependent listed above be included under my coverage through COPS Trust. I understand that this dependent may be covered under my coverage if:

- My dependent is incapable of self-support because of a physical or mental incapacity that existed prior to the end of the month he/she turned age 26.
- My dependent relies on me for support and maintenance.

I certify that I have read the entire application. I also certify that the statements and answers given are complete and correct to the best of my knowledge. I have provided supportive documentation on my dependent's disability as requested above and am aware that without proper documentation coverage may be denied. I am also aware that additional information may be required to make a determination of coverage, and that presenting this documentation does not imply automatic coverage.

\_\_\_\_\_  
SUBSCRIBER'S SIGNATURE (DO NOT PRINT)

\_\_\_\_\_  
DATE SIGNED

**SECTION G: DEPENDENT'S ATTENDING PHYSICIAN CERTIFICATION (COMPLETED BY PHYSICIAN)**

DATE OF FIRST EXAMINATION (MM/DD/YYYY)	DATE OF LAST EXAMINATION (MM/DD/YYYY)	FREQUENCY OF VISITS
_____	_____	_____

DIAGNOSIS/DISABILITY (INCLUDE ICD10 CODE)

\_\_\_\_\_

CLINICAL INFORMATION: (MEDICAL SUMMARY DOCUMENTING ALL ITEMS LISTED CAN BE ATTACHED TO FORM IN LIEU OF COMPLETING THIS SECTION)

\_\_\_\_\_

ONSET (SPECIFY DATE)	TEST OR DATA ESTABLISHING DIAGNOSIS
_____	_____

OTHER MEDICAL PROBLEMS

\_\_\_\_\_

CURRENT MEDICATIONS AND TREATMENT PLAN (INCLUDE EXPECTED DURATION)

\_\_\_\_\_

IS THIS A PSYCHIATRIC DISABILITY? IF YES, PLEASE COMPLETE THIS SECTION AND ADDRESS THESE ITEMS IN YOUR NARRATIVE REPORT. COMPLETE DSMTV DIAGNOSIS REQUIRED WITH DESCRIPTORS, CODES AND SEVERITY SPECIFIERS:

AXIS I    AXIS II    AXIS III    AXIS IV    AXIS V GAF, CURRENT: \_\_\_\_\_ GAF, HIGHEST (PAST YEAR): \_\_\_\_\_

IS THE DEPENDENT ABLE TO INDEPENDENTLY MANAGE HIS OR HER OWN FINANCES?    YES    NO

IS THE DEPENDENT FULLY COMPLIANT WITH TREATMENT?    YES    NO

IF NO, PLEASE EXPLAIN. \_\_\_\_\_

WOULD THE PROGNOSIS BE DIFFERENT IF THE DEPENDENT WERE COMPLIANT?    YES    NO

HAS THE DEPENDENT BEEN HOSPITALIZED FOR A PSYCHIATRIC CONDITION?    YES    NO DATES AND FACILITY: \_\_\_\_\_

WHAT IS THE NATURE AND DEGREE OF THE DEPENDENT'S IMPAIRMENT IN THEIR CAPACITIES FOR:

DAILY ACTIVITIES? \_\_\_\_\_

TASK PERFORMANCE? \_\_\_\_\_

SOCIAL INTERACTION? \_\_\_\_\_

IF DISABILITY INVOLVES DEVELOPMENTAL DELAY OR INTELLECTUAL DETERIORATION, HAS IQ TESTING BEEN PERFORMED?    YES    NO

RESULTS: \_\_\_\_\_ DATE PERFORMED (MM/DD/YYYY): \_\_\_\_\_

IF NOT, WHAT INTELLECTUAL FUNCTIONS CAN BE PERFORMED, E.G. MATH, READING, COMPREHENSION, MEMORY SKILLS)

\_\_\_\_\_

IS THE DEPENDENT:    AMBULATORY    NON-AMBULATORY    BED CONFINED    WHEELCHAIR CONFINED    HOUSE CONFINED

HOSPITAL/INSTITUTION CONFINED    FACILITY NAME \_\_\_\_\_

**PROGNOSIS OF TOTALLY DISABLING CONDITION:**

PERMANENT AND TOTAL    PERMANENT AND PARTIAL (%) \_\_\_\_\_

TEMPORARILY DISABLED WITH EXPECTED RETURN TO FULL FUNCTION (%)    RETURN DATE \_\_\_\_\_

TEMPORARILY DISABLED WITH EXPECTED RETURN TO PARTIAL FUNCTION (%)    RETURN DATE \_\_\_\_\_

IS THE DEPENDENT CAPABLE OF SUPPORTING HIMSELF/HERSELF THROUGH GAINFUL EMPLOYMENT?    YES    NO

**SECTION H: VERIFICATION**

I certify that the above statements are relative to the disabled dependent named on the reverse side are true and complete to the best of my knowledge and belief.

PHYSICIAN'S NAME	PHYSICIAN'S SPECIALTY	LICENSE NUMBER
_____	_____	_____
PHYSICIAN'S ADDRESS	PHYSICIAN'S SIGNATURE	DATE SIGNED
_____	_____	_____